

REVIEW REMINDER

USER GUIDE

Version 1.0.1

Welcome to Review Reminder Extension for Magento 2 developed by Sparsh.

This extension automatically emails customers after every x number of days for defined order statuses and asks to share their shopping experience and reminds to give feedback/review for the product.

KEY FEATURES:

- ❖ Enable/Disable from the backend
- ❖ Allow sending any number of reminders.
- ❖ Flexibility to configure reminder email sender and template
- ❖ Customize email template to your need
- ❖ Configure to send only to specific groups.
- ❖ Configure to send emails after every X days
- ❖ Set the maximum number of emails to be sent per order
- ❖ Configure to clear logs
- ❖ Send reminders only for orders including or excluding specific products

1. ENABLE AND CONFIGURE REVIEW REMINDER EXTENSION

To use this extension, you first need to enable it from the backend.

Go to Magento 2 Admin > Login > Stores > Configuration > Sparsh Extensions > Review Reminder.

Expand the **General Configuration** section, and do the following:

- **Enabled:** Select “Yes” to enable to send a review reminder email.
- **Customer Groups:** Choose Customer Groups to whom review reminder emails will be sent.



General Configuration

Choose "Yes" to enable this extension from here.

Enabled [store view] Yes Use system value

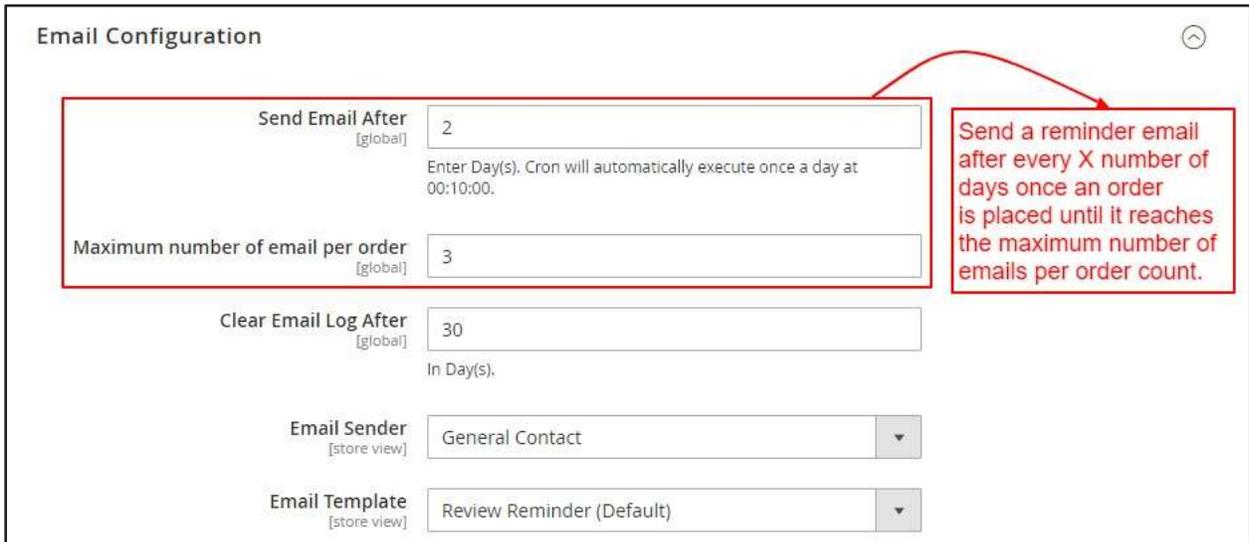
Choose Customer Groups to whom review reminder emails will be sent.

Customer Groups [website]

- NOT LOGGED IN
- General
- Wholesale
- Retailer

Expand the **Email Configuration** section, and do the following:

- **Send Email After:** Enter the number of days. Cron will automatically execute (once a day at 00:10:00) and send a reminder email after every X number of days until it reaches the maximum number of emails per order count.
- **Maximum number of email per order:** Enter the maximum number of emails to be spent for a given order.
- **Clear Email Log After:** Enter the number of days after which you want the review reminder log to be cleared.
- **Email Sender:** Choose the email sender for the review reminder email
- **Email Template:** Choose the email template for the review reminder email. You can define own template from Marketing > Email Templates and use it over here.



Email Configuration

Send Email After [global] 2
Enter Day(s). Cron will automatically execute once a day at 00:10:00.

Maximum number of email per order [global] 3

Clear Email Log After [global] 30
In Day(s).

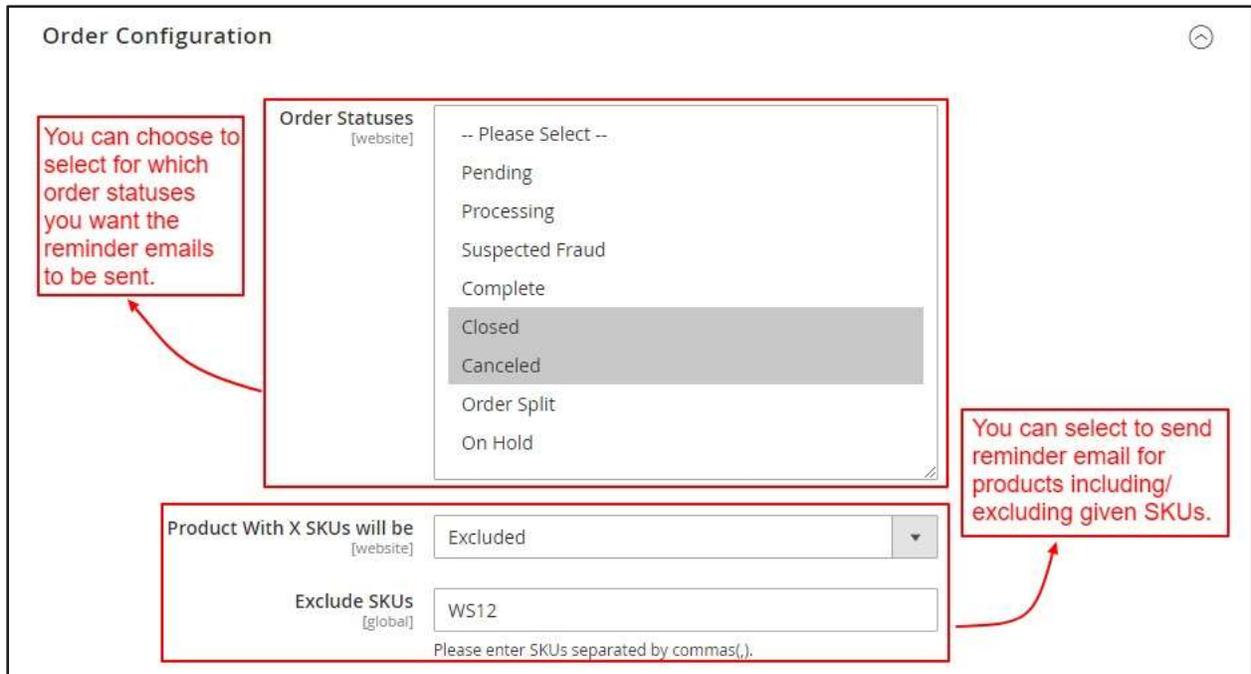
Email Sender [store view] General Contact

Email Template [store view] Review Reminder (Default)

Send a reminder email after every X number of days once an order is placed until it reaches the maximum number of emails per order count.

Expand the **Order Configuration** section, and do the following:

- **Order Statuses:** Choose statuses for the order for which review reminder email will be sent.
- **Product With X SKUs will be:** Choose “Included” OR “Excluded” respectively if you want to send reminders only for specific products.
- **Include SKUs / Exclude SKUs:** Enter product SKUs separated by commas.



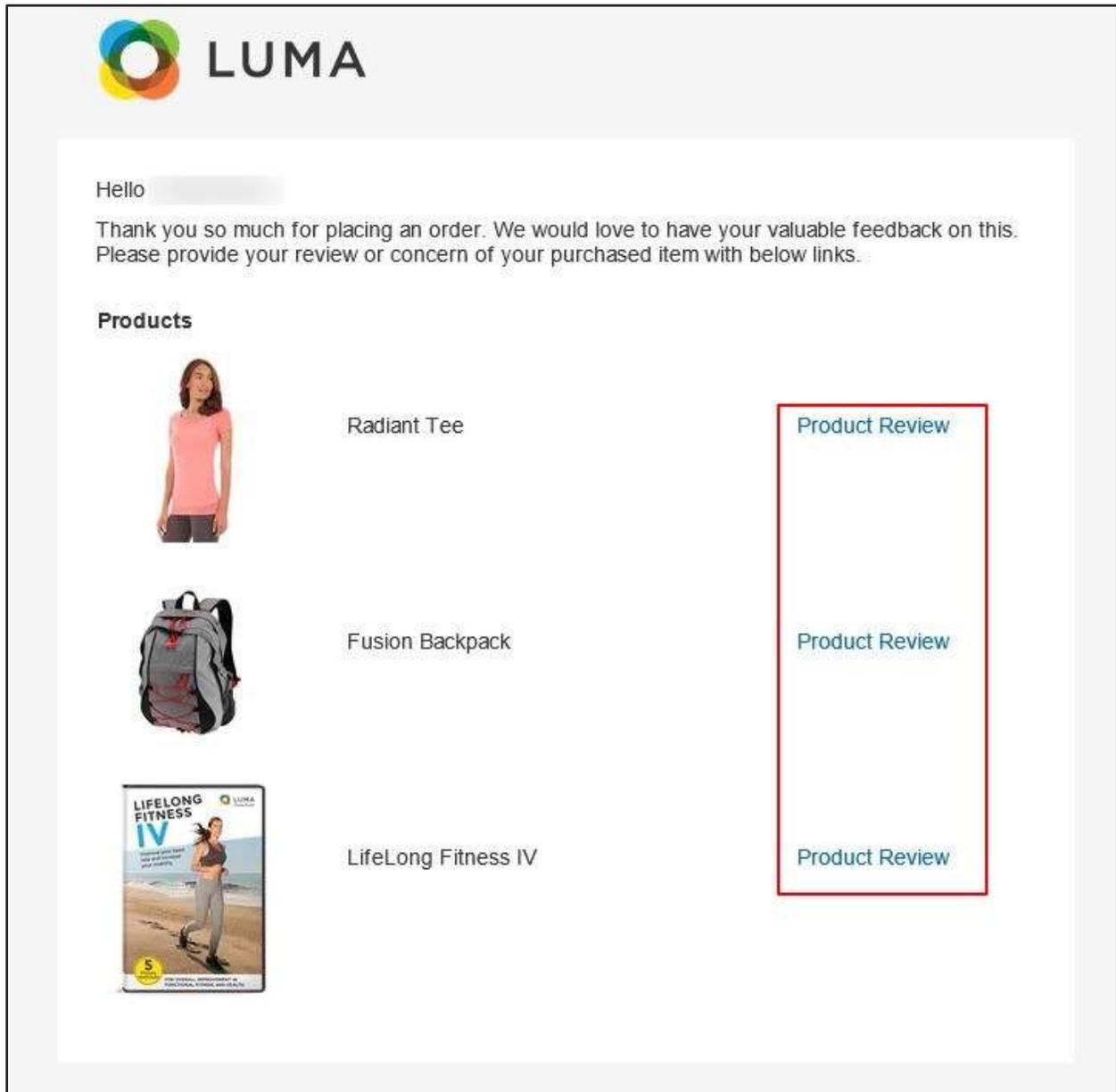
The screenshot shows the 'Order Configuration' interface. It features two main sections:

- Order Statuses [website]:** A dropdown menu with options: -- Please Select --, Pending, Processing, Suspected Fraud, Complete, Closed (highlighted), Canceled, Order Split, and On Hold. A red callout box points to this section with the text: "You can choose to select for which order statuses you want the reminder emails to be sent."
- Product With X SKUs will be [website]:** A dropdown menu currently set to 'Excluded'. A red callout box points to this section with the text: "You can select to send reminder email for products including/ excluding given SKUs."
- Exclude SKUs [global]:** A text input field containing 'WS12'. Below it, a note says "Please enter SKUs separated by commas(,)."

Clear cache from System > Tools > Cache Management if required.

2. REVIEW REMINDER EMAIL

Once enabled, the system will log records after every successful order placed and Cron will send review reminder emails to customers based on Customer group, Order statuses and the number of days configured from the backend as shown below.



The screenshot shows an email template for LUMA. At the top left is the LUMA logo, which consists of a colorful circular icon and the word "LUMA" in a bold, sans-serif font. Below the logo, the text reads "Hello [redacted]" followed by a thank-you message: "Thank you so much for placing an order. We would love to have your valuable feedback on this. Please provide your review or concern of your purchased item with below links." Underneath this is a section titled "Products" in bold. It lists three items, each with a small image on the left and a "Product Review" link on the right. The items are: "Radiant Tee" (with a woman in a pink shirt), "Fusion Backpack" (with a grey backpack), and "LifeLong Fitness IV" (with a fitness DVD cover). The "Product Review" links are highlighted with a red rectangular border.

3. REVIEW REMINDER LOG

Go to Magento 2 Admin > Marketing > Review Reminder > Review Reminder Log.

Over here, you will find logs of every reminder with next scheduled date, current email status, customer details, and no of times emails is sent till now.

Review Reminder Log

Find the status of all review reminder log here.

Actions 6 records found

Filters Default View Columns

20 per page 1 of 1

ID	Order	Receiver	Status	Schedule At	No. Of Time Sent	Action
1	000000037		Sent	2020-03-13	2	Select
2	000000038		Sent	2020-03-11	3	Select
3	ORD-13-03-2020-0001		Pending	2020-03-15	0	Select
4	ORD-16-03-2020-0002		Pending	2020-03-18	0	Select
5	ORD-18-03-2020-0003		Pending	2020-03-20	0	Select
6	ORD-30-03-2020-0004		Pending	2020-04-01	0	Select

You can also manually send an email to any customer for any given order from here by clicking the “Send Now” option from the “Action” dropdown.

You can delete any particular log or mass delete logs too from here.

Filters Default View Columns

20 per page 1 of 1

No. Of Time Sent	Action
2	Select Send Now Delete
3	

4. BASIC CONFIGURATION

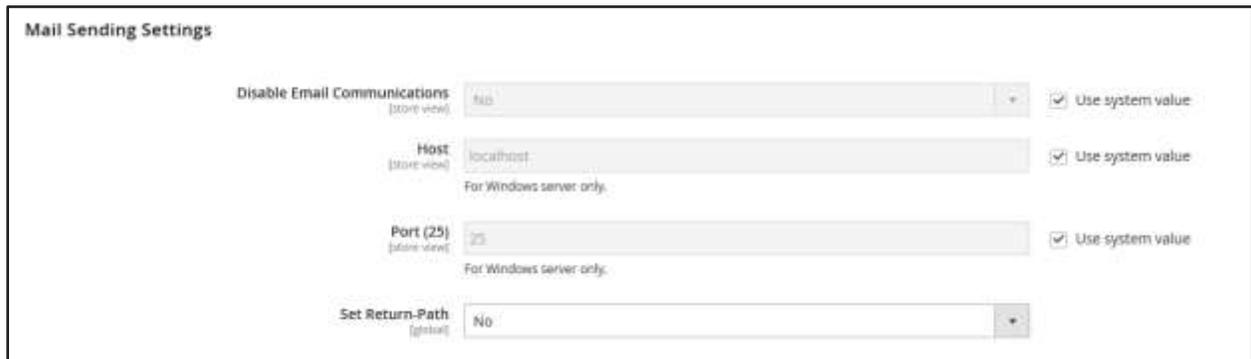
To make this extension work 100%, below basic configuration needs to be done first.

4.1. ENABLE EMAIL CONFIGURATION

Go to Magento 2 Admin > Login > Stores > Configuration > Advanced > System > Mail Sending Settings

You can also install any third-party extension for SMTP email.

You can find more details on https://docs.magento.com/m2/ce/user_guide/system/email-communications.html



The screenshot shows the 'Mail Sending Settings' configuration page. It includes the following fields and options:

- Disable Email Communications** (store view): A dropdown menu set to 'No'. A checkbox labeled 'Use system value' is checked.
- Host** (store view): A text input field containing 'localhost'. A checkbox labeled 'Use system value' is checked. Below the field, it says 'For Windows server only.'
- Port (25)** (store view): A text input field containing '25'. A checkbox labeled 'Use system value' is checked. Below the field, it says 'For Windows server only.'
- Set Return-Path** (global): A dropdown menu set to 'No'.

4.2. SET FROM EMAIL ADDRESS

Go to Magento 2 Admin > Login > Stores > Configuration > General > Store Email Addresses > (Email sender which is set for this extension)

By default, general contact name and email are used as from name and email address.



The screenshot shows the 'General Contact' configuration page. It includes the following fields and options:

- Sender Name** (store view): A text input field containing 'Owner'. A checkbox labeled 'Use system value' is checked.
- Sender Email** (store view): A text input field containing 'owner@example.com'. A checkbox labeled 'Use system value' is checked.

4.3. SET UP CRON JOB

A cronjob needs to be set up properly as part of the Magento setup.

You can find more details on <https://devdocs.magento.com/guides/v2.3/config-guide/cli/config-cli-subcommands-cron.html>